

Ad hoc announcement



**Disclosure of an inside information acc. to Article 17 MAR
GRAMMER AG (WKN 589540, ISIN DE0005895403)**

GRAMMERAG confirms negotiations to conclude a business combination agreement (BCA) in connection with a potential public takeover offer

Amberg, May 29, 2018

Following market rumors, Grammer AG confirms to be in advanced negotiations with affiliated companies of Ningbo Jifeng to conclude a business combination agreement which could lead to a voluntary public takeover offer to the shareholders of Grammer AG.

The bidder has offered an indicative consideration of € 60 plus the proposed dividend of € 1.25 resulting in a total consideration of € 61.25 per share.

At this stage it is uncertain whether the negotiations will be concluded successfully and a takeover offer will be launched. Grammer AG is assessing strategic options in the best interest of the company and will inform the capital market and the public on the progress of the negotiations in accordance with legal requirements.

Grammer AG
The Executive Board